

iboss pilot testing

What are our goals?

What can you expect?

What do you need to do?

When do you need to do it?

Library preparation work (March-April)

Goal: Familiarize staff with iboss filtering technology to prepare for staff pilot.

Expectations:

- * Filtering will initially be enabled for *wired* staff PCs only.

What you need to do:

- * Share goals and expectations with staff.
- * Demonstrate the block page and adult bypass form.
 - * <https://www.scls.info/technology/erate/iboss-urls.html>

Staff pilot testing (May)

Goal: Familiarize staff with iboss, and test wireless filtering.

Expectations:

- * The “Staff” channel of Enterprise Wireless will have filtering enabled after SCLS completes prep work.
- * Sites not having EW cannot pilot test wireless filtering at this stage of the project.

What you need to do:

- * Share information and wait for more news.
- * Communicate with SCLS about non-EW wireless systems.

Staff pilot testing (May)

Goal: Test iboss for overblocking or underblocking.

Expectations:

- * Filtering will have minimal impact on typical staff Internet use (ideally, no impact at all).

What you need to do:

- * Have staff go about their normal business.
- * Use the adult bypass web form to temporarily work around any overblocking that may be discovered.
- * Report incidents of blocking errors (over or under).

Staff pilot testing (May)

Goal: Adapt as needed to the adult bypass process.

Expectations:

- * You may need to change policy and procedures for temporary library cards or passes.
- * Patrons may need their Koha date of birth field updated.

What you need to do:

- * Think about possible impacts of bypass authentication.
- * Share information with staff and SCLS.

Staff pilot testing (May)

Goal: Fully articulate the block page and bypass form(s).

Expectations:

- * Policy language and presentation style will go through a process of iterative improvements.

What you need to do:

- * Review the block page and think about its format and content; contact SCLS if your library wishes to add library-specific help text.
- * Post your policy on your website and let SCLS know of any URL(s) that you want linked on the block page.

Prepare for Go Live (May-June)

Goal: Prepare for a patron pilot test and/or full deployment.

Expectations:

- * The block page & bypass must be updated with library-specific customizations (logo, website, policy).
- * SCLS needs time to update network configurations before patron systems may have iboss filtering enabled.

What you need to do:

- * Share information and wait for news of milestone dates.
- * Complete and publish your revised policies, PR, etc.
- * SCLS will contact you to set the Go Live date.