iboss pilot testing

What are our goals?
What can you expect?
What do you need to do?
When do you need to do it?
Goal: Familiarize staff with iboss filtering technology to prepare for staff pilot.

Expectations:

* Filtering will initially be enabled for **wired** staff PCs only.

What you need to do:

* Share goals and expectations with staff.
* Demonstrate the block page and adult bypass form.
  * [https://www.scls.info/technology/erate/iboss-urls.html](https://www.scls.info/technology/erate/iboss-urls.html)
Goal: Familiarize staff with iboss, and test wireless filtering.

Expectations:

* The “Staff” channel of Enterprise Wireless will have filtering enabled after SCLS completes prep work.
* Sites not having EW cannot pilot test wireless filtering at this stage of the project.

What you need to do:

* Share information and wait for more news.
* Communicate with SCLS about non-EW wireless systems.
Goal: Test iboss for overblocking or underblocking.

Expectations:
* Filtering will have minimal impact on typical staff Internet use (ideally, no impact at all).

What you need to do:
* Have staff go about their normal business.
* Use the adult bypass web form to temporarily work around any overblocking that may be discovered.
* Report incidents of blocking errors (over or under).
Goal: Adapt as needed to the adult bypass process.

Expectations:
* You may need to change policy and procedures for temporary library cards or passes.
* Patrons may need their Koha date of birth field updated.

What you need to do:
* Think about possible impacts of bypass authentication.
* Share information with staff and SCLS.
Goal: Fully articulate the block page and bypass form(s).

Expectations:

* Policy language and presentation style will go through a process of iterative improvements.

What you need to do:

* Review the block page and think about its format and content; contact SCLS if your library wishes to add library-specific help text.
* Post your policy on your website and let SCLS know of any URL(s) that you want linked on the block page.
Goal: Prepare for a patron pilot test and/or full deployment.

Expectations:

* The block page & bypass must be updated with library-specific customizations (logo, website, policy).
* SCLS needs time to update network configurations before patron systems may have iboss filtering enabled.

What you need to do:

* Share information and wait for news of milestone dates.
* Complete and publish your revised policies, PR, etc.
* SCLS will contact you to set the Go Live date.