

ILS Report April 3, 2019

GetIt Acquisitions

LibLime will be setting up a GetIt Acquisitions sandbox with upgraded GetIt software that will then “connect” to the Bibliovation sandbox. SCLS staff will do testing with GetIt and Bibliovation and will ask library staff to test as well. When we migrate to Bibliovation, we will also upgrade the GetIt software.

Codebase fusion testing (Bibliovation)

LibLime continues to update the Bibliovation sandbox and SCLS staff continue to test. Circulation testers have completed testing the first round of Circ and Patron functionality testing checklists and have been *extremely* diligent and thorough. Heidi is still collating the reports which include responding to questions, confirming system preferences and other settings and testing/reporting (new) problems. The first two checklists for Round 2 went out on March 27th. The rest of Round 2 and the Round 3 checklists will go out in April. Library staff have also been testing Serials in Bibliovation. We will ask library staff to test in other areas (Cataloging, Discovery Layer) when those areas are more stable.

Forthcoming Patron Database clean-up projects

- Removing all Dynix-related identifiers and attributes from the patron database (if approved by ILS Committee).
- The May 2019 Annual Batch Deletion reports will be prefaced by information from SCLS staff about the addition of all of the rest of the problem item statuses to this process. Assistance with developing in-library procedures will be offered.

Authority Control and Database Maintenance

February 2019 Batch Deletes and Authority Control

- 8,545 bibliographic records were added and/or updated in the database between 1/30/2019 and 2/25/2019.
- 25,545 items and 2,449 bibliographic records (with only withdrawn items attached) were deleted in the monthly batch deletion of withdrawn items.

March 2019 Batch Deletes and Authority Control

- 4,731 bibliographic records were added and/or updated in the database between 2/27/2019 and 3/26/2019.
- 31,127 items and 3,684 bibliographic records (with only withdrawn items attached) were deleted in the monthly batch deletion of withdrawn items.

Changes to the report calendar

We simplified the reports calendar for some of the regularly scheduled reports. Starting in March, the weekly, bi-weekly and mid-month reports will be run during the day on Tuesdays instead of spread throughout the week. The reports that are affected are the Purchase Alert, Claims Returned, Not for Loan, On Order > 6 Months, Other Item Statuses and Fast Adds.

New Report – Unallocated Credits

Unallocated credits [UC] are credits on a patron's account that are generated when a Lost and Paid item is returned. UC can also be generated when an overpayment is applied to a patron's account. This

report is scheduled to be run every fourth Tuesday of each month. Explanations about and instructions for handling and resolving UC are located in the Circulation Manual.

Self-check Email Receipts

We finished the pilot project and now any library with the quickConnect self-check software can set up their self-check units to offer the email receipt option. Interested libraries should contact Cindy.