

ILS Report April 7, 2021

Bibliovation sandbox upgrade and testing

During the week of February 15, LibLime upgraded the sandbox with a new release (labeled "7.0"). ILS staff are testing the fixes and changes in this release. Some of the background changes are extensive and require testing, changing settings, and testing again. Once SCLS staff are done with their testing we will send out a "request for testing" to all library staff.

Mobile App Update

During the week of February 15, Solus provided the new mobile app for SCLS for testing before go live. SCLS staff have been testing the app and reporting problems and changes to Solus. In addition to testing, SCLS staff have been working through the configuration of the app as well. Because we are the first organization to use this app with Bibliovation, there have been many problems to resolve before the app can be rolled out to the public. Solus has already finished a number of bug fixes, and more enhancements and fixes are coming. We are still waiting on some bugfixes, we cannot yet set a "go live" date for the app.

Subcommittee and Workgroup Meetings

- Circulation Services Subcommittee Meetings: February 9, 2021, March 9, 2021
- Collection Maintenance Subcommittee Meeting: March 10, 2021
- Discovery Interface Subcommittee Meeting: March 17, 2021
- Multi-part DVDs Packaging Workgroup: March 2, 2021

Other ILS Staff Meetings

- Meetings with LibLime: February 9, 23 2021; March 2, 9, 16, 2021
- Meetings with LibLime about RIO migration: March 26, 2021
- MPL Catalogers Meeting: March 9, 2021
- Meetings with Solus (mobile app): March 9, 2021, March 23, 2021
- Meetings with Sorter vendors: January 8, 2021, January 14, 2021

Multi-part DVDs Packaging Workgroup

The workgroup held its first meeting on March 2. There is a lot of ground to cover and this work will take longer than originally anticipated. A survey will be sent out and then the workgroup will reconvene. More information on this workgroup is available at: <https://www.scls.info/committees/multi-part-dvds-packaging-workgroup>.

Self-Check and RFID installations

- Many installs of RFID readers and self-checks at libraries during February and March. Only a few scheduled for upcoming months.
- T. Miller created a version of the RFID tagging guidelines for libraries starting their RFID tagging projects. Discussion of the documentation with CSS also produced reports of tag placement problems, which suggests that a webpage with photographs of RFID tag placement for various formats would be very useful (similar to the Barcode placement pictures).
- Scheduling the last CARES grant installation.
- Envisionware Blade Reader (inventory wand): after months of trying to get the demo wand to work, Cindy was able to successfully test the wand and upload the data to Bibliovation. However, at this time, ILS Staff do not have the time to take this on as a project for libraries.

Spring training and documentation

ILS Staff are working on scheduling virtual User Group meetings this spring, and are also continuing to update recorded tutorials, webinars, and written documentation. See more information below:

- **Cataloging/Linking:** Linking I webinars and quizzes were updated for Bibliovation and posted. The Linking I webinars are an introduction to linking and cover searching and matching to bib records. They are available at: <https://www.scls.info/ils/training/webinars/cataloging/linking1>. Linking II is planning on also becoming virtual. A Linking User Group is scheduled for 5/14/2021 via BlueJeans.
- **Circulation:** Circulation Tutorials are complete (less than 5 minutes). Finalizing scripts and examples for Bibliovation webinars (less than 15 minutes). Converting the previous in-person workshops to recorded webinars will involve breaking the original sessions into separate webinars. CSS is reviewing and revising sections of the Circulation Manual on a monthly basis. Circulation User Group meeting scheduled for 4/1/2021 via BlueJeans.
- **GetIt Acquisitions:** Two webinars have been posted as part of the GetIt Acquisitions 1 webinar series: *Overview: Accessing GetIt, Setup, and Workflow* and *Setup: Locations and Templates*. These two webinars provide an overview of GetIt and instructions on creating and managing GetIt Locations and Templates. Two more Acquisitions 1 webinars are planned, which will cover Funds and Vendors. The Acquisitions I webinars are available at: <https://www.scls.info/acquisitions-i-webinar-series>. There will also be additional webinars that cover Acquisitions II (Ordering, Receiving, and Invoicing) as well. A User Group will be scheduled in late spring.
- **Serials:** Webinars are being worked on updated for Bibliovation, and a Serials User Group is scheduled for 5/21/2021 via BlueJeans.

Rio and Marshfield

The LSTA grants to move Rio (RIO) and Marshfield (MFD) to LINKcat were approved. We have started the migration process for both RIO and MFD. RIO is scheduled for a June 1, 2021 go live and MFD is scheduled for a September 13, 2021 go live. SCLS staff have started working on the RIO migration. Tasks include mapping data from RIO's ILS to Bibliovation, as well as meeting with LibLime to work out the detailed timeline, discuss logistics of extracting data as well as data mapping, and to schedule a test extraction and migration. SCLS staff have scheduled bi-weekly check-in meetings with Rio throughout the progression of the migration.

Authority Control and "Bib Base Update"

Along with our authority control vendor, Backstage, SCLS and the Madison catalogers are currently doing an authority control update project that will update all of the existing OCLC bibliographic records in our database with up-to-date author, subject, genre, and uniform title (series) headings.

LibLime will extract all of our OCLC records Sunday, April 11. These records will then be sent to Backstage on Monday, April 12. Backstage will make the appropriate changes to the bib records and return the changed bibs to us by the end of the week, along with a set of new LC authority records. LibLime will overlay and import the new bibs and authority records.

Starting Sunday, April 11, there is a moratorium on changes to existing OCLC bib records. Libraries can still create BSEs and sent records from GetIt as usual. That weekend, there may be a complete

cataloging freeze for a day or two while the changed bibs are loaded by LibLime. Unfortunately, we don't have exact dates at this time.

This process will keep our authority headings up to date, and save SCLS and the Madison catalogers quite a bit of manual work.

Authority Control and Database Maintenance

February 2021 Authority Control/Batch Deletes

- 7,123 bibliographic records were newly cataloged and/or updated in the database between 1/28/2021 and 2/23/2021.
- 20,848 items and 2,096 bibliographic records (with only withdrawn items attached) were deleted in the monthly batch deletion of withdrawn items.

March 2021 Authority Control/Batch Deletes

- 22,868 items and 2,442 bibliographic records (with only withdrawn items attached) were deleted in the monthly batch deletion of withdrawn items.