

Batch Item Editor – Limit to Library and Improve Searching/Navigation

Updated 3/8/22 **DRAFT**

Current functionality

Currently the **Batch Item Editor** displays all batch item edit lists created by all libraries. While library staff cannot edit or delete items owned by another library, they can delete batch item edit lists that were created by staff from another library.

In addition, lists are not searchable by title, nor can you edit a list's title once you create it. Furthermore, you aren't able to navigate to item records from the batch item edit lists.

Requested changes

Display of lists/permissions

We would like to limit the display of the batch item edit lists to those lists that are only created by any staff logged in as that library (with the proper permissions). For example, a list created by staff logged in as STO would only see lists created by STO staff. Currently there are two permissions that govern access to batch item edit:

- *batch_delete* Batch delete item records
- *batch_update* Batch update item records

These permissions could be set up in the same way as the *Create/Update item records* and the *Delete item records* permissions, with a specific permission for each library. This would make it easier to users to navigate the lists and they would also be able to save lists for later use.

Another option is to limit the display of the batch item edit lists based on the URL. For example, if a user is using **sto.scls.kohalibrary.com**, then the batch item edit lists would only display those lists that were created by a STO staff user. If the user was logged in using the base URL of **scls.kohalibrary.com**, then the user would see all lists, as they do now. If this is cheaper than changing the permissions, then this method should also work.

Searching and managing the batch item edit lists

We would like to make some improvements to the list editor:

- **Search the saved lists:** Users should be able to search their lists by title.
- **Edit the title of the lists:** Users should be able to edit the name of a list after it has been created and saved.
- **Ability to click on the title in a list and go to related bib/item record:** Users should be able to click on the following elements in a batch item edit lists:
 - **Item #:** Make this a clickable link to the item record.
 - **Barcode #:** Make this a clickable link to the item record.
 - **Title:** Make this a clickable link to the bibliographic record.
- **Download report:** Add the item barcode to the downloaded report.