#### **ILS Report March 2022**

### Bibliovation 7.00.19/20 point release upgrade

The 7.00.19/20 point release upgrade took place on Wednesday, February 9. Please see the <u>Release Notes</u> for details on the fixes in included in this upgrade. The following high-priority bugs were fixed:

- Quick Spine Creator: Internal Server Error (27940)
- "Item already checked out" block/warning pop-up is missing (27963)
- Lost items checked out to another patron are not removed and credited off the first patron's record (7514)
- Items are renewed without giving the pop up warning (27956)
- Staff must select Override Block? for each item checked out, not per check out session (27955)

After the upgrade, SCLS staff worked on updating internal documentation to incorporate changes from the 7.0 upgrades, as well as started prepping for the next upgrade.

Our Sandbox will be updated to the 7.2 version of Bibliovation starting 3/1/2022, along with a data refresh.

## **Rio and Marshfield migrations to LINKcat**

SCLS staff continues to merge duplicate bib records and identify unique records. Madison Catalogers are continuing to work on the cataloging of unique RIO bib records and are also merging duplicate MFD records and adding OCLC WIM holdings to unique MFD records.

### Marshfield Local Holds pilot project - update

Marshfield library started piloting the Local Holds project in February and so far it has been successful.

Staff add select item records to a full Bibliographic record in the catalog (title-searchable) but these items can only fill holds for a patron with a Marshfield "Home Library" or can be checked out by walk-in patrons. The status "Local Hold" displays to staff in the Staff View and to the patrons in the Discovery Layer. After three months, Marshfield staff will remove the "Local Hold" status (and item type) and replace the item type with one that can fill a hold placed by any patron in the system.

Other LINKcat libraries have expressed interest in keeping new items for local holds (and walk-ins) only for a limited time. We are hoping to recommend extending the pilot to other interested libraries at the April ILS Committee.

This pilot project will be assessed at the end of the 6 month period.

#### Grants

ARPA & LSTA: In addition to the grant for the hybrid storage lockers, SCLS has received additional ARPA funds and LSTA Sparsity funds. These funds will be combined with an additional \$100,000 of available state aid to systems in 2022 to fund some of the projects that libraries selected when we were working on the initial ARPA grant applications. More information on how these funds will be applied will be presented at the March 19 All Directors meeting.

### Cost Formula Work Group 2022 for 2023

The Cost Formula Work Group has met and completed its work. The group recommended to remove the first year of SCLS support fees for Envisionware self-checks and also to not charge the SCLS support fees

for RFID tagging stations. The "Formulas to be used to apportion costs for SCLS Technology Services" and "Technology Services Startup Costs" documents were updated to include fees for the Solus Member Library Template. The group also explored the possibility of not using 2020 and 2021 Circulation in the Infrastructure and ILS formulas. The consensus was that we should use the data as specified in the current cost formula as it is doing its job to smooth out the impact of changes in circulation.

## **Subcommittee and Workgroup Meetings**

- Circulation Services Subcommittee: No meeting in February
- Collection Maintenance Subcommittee: No meeting in February
- Discovery Interface Subcommittee: No meeting in February
- Delivery Workflows Workgroup: No meeting
- Multi-part DVDs Workgroup: February 9 and 25 meetings

## **Other ILS Staff Meetings**

- Meetings with LibLime: February 1, 2022; February 15, 2022; February 22, 2022
- MPL Catalogers Meetings: February 8, 2022

### **Multi-part DVDs Packaging Workgroup**

SCLS staff sent out a survey to other Wisconsin library systems to get information on how
different systems and libraries handle the circulation of multi-part DVD sets. The workgroup
provided input on the questions for the survey. The Steering Committee and SCLS staff will share
its findings at the March 17 All Directors meeting. Directors will vote on the issue at the May 19
All Directors meeting.

#### **Self-Check and RFID installations**

- Working with Sun Prairie on preparations for the installation of our first sorter from Envisionware.
- The most recent point release for Bibliovation appears to have fixed the issue with patrons being able to scan an item more than once during the same session on a selfcheck. While everything was being processed correctly in Bibliovation, scanning the item more than once had been causing the due date to display as the current date which was confusing.

#### **Reports**

- Some of the subtotals on the monthly reports had not been updated for new collection codes. The subtotals are now up to date again.
- Reviewing and updating the documentation for the On Demand reports.
- A report for the Local Holds pilot project was created. This may become a new On Demand report.

# Talkingtech

• The Talkingtech server had an issue that caused it to no longer see its telephone cards. Staff had been able to get it to see one of the cards and we were able to get by with just one for a while. The problem has now been completely fixed and all lines are functioning.

#### Authentication

The Database team is working on SIP authentication issues for some of our vendors.

# **Training and documentation**

Staff are working on scheduling the spring user groups.

# **Top Bugs and Statuses**

For the most current information see the Bibliovation Support Page: https://www.scls.info/bibliovation-support

# **Authority Control and Database Maintenance**

February 2022 Authority Control/Batch Deletes

- 4,361 bibliographic records were newly cataloged and/or updated in the database between 1/28/2022 and 2/22/2022.
- 22,471 items and 2,693 bibliographic records (with only withdrawn items attached) were deleted in the monthly batch deletion of withdrawn items.