

## **ILS Report June 2022**

### **Bibliovation 7.2 upgrade**

ILS staff sent out the module testing checklists to library staff. The deadline for library staff testing is July 8. ILS staff also continue to test a new upgrade in the sandbox. We have to finish testing and there are still outstanding bugs that need to be address before we can upgrade production. (We will not be able to upgrade production until late September at the earliest.) For the most current information on fixes for high-priority bugs, see the Bibliovation Support Page: <https://www.scls.info/bibliovation-support>.

### **Bibliovation URL change**

The Bibliovation staff URL from [scls.kohalibrary.com](https://scls.kohalibrary.com) to [scls.bibliovation.com](https://scls.bibliovation.com) took place on May 31, 2022. The redirect from the old URL to the new URL will be in place until September 1, 2022. Library staff can begin updating saved links to the new URL. For more details, see the [LINKcat News blog post](#).

The Newspaper Index URL was updated from <https://sclsp.kohalibrary.com> to [sclsp.bibliovation.com](https://sclsp.bibliovation.com). There is a redirect in place, and the link has been updated on the LINKcat blue bar.

### **New Code limits available in Advanced Search**

New limits for Collection Codes, Shelving Locations, and Item Types are now available in the Bibliovation Advanced Search for staff only. These limits are not available to patrons. To see the new limits, log into Bibliovation using a staff login, and click **Search** in the top toolbar to access Advanced Search. If you don't see the new limits, please clear your browser cache and verify that you are logged into Bibliovation using a staff login. We had been planning to add these as a development project with LibLime, but after submitting the project, we found out that these limits could be added without doing a full development project.

### **Sunsetting LINKcat Twitter**

The LINKcat Twitter account was created in March 2010 when we were about to migrate from Dynix to Koha. We have used Twitter (and Facebook) to notify patrons about downtime and to announce the Don't Miss Lists. Twitter only has 183 followers while the LINKcat Facebook page has about 1,200 followers. In consultation with the Discovery Interface Subcommittee, we decided to sunset the LINKcat Twitter account. The account will be discontinued on July 20, 2022 and we have advised followers to follow the LINKcat Facebook page. We will archive the contents of the LINKcat Twitter account before the account is deleted.

### **Rio and Marshfield bibliographic record cleanup**

SCLS staff and the Madison Catalogers continue to work on bibliographic record cleanup for Marshfield and Rio.

### **Local Holds Pilot Project**

The official start date of the local holds pilot is July 1, 2022. However, participating libraries were offered the opportunity to begin on June 27. The parameters for the pilot are as follows: Item Type BKALH14, Loan Period = 14 days, Hold policy = Home holds (patron home library = item-owning library, Renewals = zero. Other circulation parameters like overdue fines and grace periods are added as local library rules. Staff will also apply the Custom Status of "Local Hold". Local Hold parameters will be changed to "regular" item and circulation parameters after 60 days. As of June 30, there are 20 libraries (23 locations) participating in the pilot. The workgroup met on June 30 to receive an update on the status of the project and review the webpage where the project information and documents are posted. During

the Data discussion, Tim provided data visualizations that may help in identifying what effect the Local Holds pilot may have on the following questions raised by the Workgroup: 1. Will the time for holds to be filled increase?, 2. Will total loaned/borrowing change as a result of the pilot? Will libraries who are not participating be affected?, and 3. Will circulation go down? The data, historical and current was derived from the monthly “Holds Filled Latency” reports, “Total CKO by ITYPE” reports and the monthly “Library Statistics Summary” reports – Total Loaned/Borrowed and Percentage of items circulated from a library’s own collection. A link to these visualizations will be included in the meeting notes and was provided during the meeting to the attending members of the Workgroup.

### **Multi-part DVDs Packaging Workgroup**

The Circulation Services Subcommittee met on June 28 and are recommending, to the ILS Committee, the following parameters for circulation for multi-part DVD TV series: Item type = DVDSET14, Loan period = 14 days, Hold policy = any hold, Renewals = 2. The Collection Maintenance Subcommittee will meet on July 13 and will work on revising the Videorecordings Searching and Matching Policy Multi-part items section of the Linking Manual. The Multi-Part DVDs Packaging Workgroup will meet on July 19 and August 23 to work on marketing and discuss implementation.

### **Reports**

- A new On Demand report was created for the Local Holds pilot project.
- A report was created to automate some of the monthly report work and hopefully speed up posting of the reports. The program will be tested for the June monthly reports and hopefully be in production for the July reports.

### **Training and documentation**

We will be doing a survey about the preferred format (virtual or in-person) for the Fall 2022 and Spring 2023 User Groups.

Training sessions:

Virtual Circulation Update session - how to create items for your Local Holds/Use project: June 23. This session was also recorded to provide access for library staff that could not attend the live session.

The following User Groups are scheduled:

- Reports User Group: to be scheduled
- Fall ILS Users Summit: This ILS Committee and the ILS Team are planning to host an in person (hybrid) fall ILS Users Summit which will be open to any SCLS member library to attend. Topics will be available following the August 3 ILS Committee meeting.

### **Subcommittee and Workgroup Meetings**

- Circulation Services Subcommittee: June 28 (in place of regularly scheduled July meeting)
- Collection Maintenance Subcommittee: No meeting
- Discovery Interface Subcommittee: No meeting
- Local Holds Workgroup: June 14 and June 30

### **Other ILS Staff Meetings**

- Meetings with LibLime: June 7, June 21
- MPL Catalogers Meetings: June 14

### **Authority Control and “Bib Base” Update**

Along with our authority control vendor, Backstage, SCLS and the Madison catalogers completed an authority control update project in June that updated all of the existing OCLC bibliographic records in our database with up-to-date author, subject, genre, and uniform title (series) headings.

LibLime extracted all of our OCLC records on Saturday, May 28. The files were sent to Backstage shortly after. Backstage made the appropriate changes to the bib records and returned the changed bibs to us on Friday, June 3, along with new and changed LC authority records. LibLime loaded the new and changed authority records, as well as loaded the changed bib records the following weekend.

There was a moratorium on changes to existing OCLC bib records during this time. Libraries could still create BSEs and send records from GetIt as usual. During the weekend of June 4 and 5, there was a complete cataloging freeze for a few days while the changed bibs and authority records were loaded by LibLime.

### **OCLC Holdings Update and Database Maintenance**

All of our catalog records with OCLC numbers were sent to OCLC on Saturday, May 28, to have our holdings updated. This was completed on Wednesday, June 22. Out of the 971,839 records sent, 58,873 had our holdings added. This included a lot of Portage County and Marshfield records that were missing our holdings.

### **Authority Control and Database Maintenance**

#### June 2022 Authority Control/ Batch Deletes

- 6,293 bibliographic records were newly cataloged and/or updated in the database between 4/28/2022 and 6/28/2022.
- 18,241 items and 2,828 bibliographic records (with only withdrawn items attached) were deleted in the monthly batch deletion of withdrawn items.