#### **ILS Report October 2022**

#### **Bibliovation 7.2 upgrade**

SCLS staff are continuing to work through the testing for the 7.2 upgrade. There are still outstanding bugs to resolve before we can upgrade production. For the most current information on fixes for high-priority bugs, see the Bibliovation Support Page: <a href="https://www.scls.info/bibliovation-support">https://www.scls.info/bibliovation-support</a>.

### Rio and Marshfield bibliographic record cleanup

SCLS staff and the Madison Catalogers continue to work on bibliographic record cleanup for the Marshfield and Rio migrated bibliographic records. We are continuing to merge any duplicates and provide OCLC cataloging when needed. The Madison Catalogers have completed cataloging for all non-OCLC MFD bibliographic records.

# **OverDrive API Integration**

SCLS staff have been working with OverDrive and LibLime to integrate the OverDrive API with LINKcat. SCLS requested a developer account from OverDrive, which was approved. Then SCLS provided the setup information to LibLime, who is working to set up the API integration with the sandbox. After that is ready, SCLS staff will test the integration in the sandbox before anything is configured in production. After the API integration is complete, patrons will be able to see real-time availability information in LINKcat when viewing OverDrive titles in LINKcat. Currently patrons must click the OverDrive link from LINKcat to view the title's availability.

## **Local Holds Pilot Project**

The Local Holds Work Group is meeting once a month throughout the pilot and after the pilot to review data and work through issues. On October 5, the ILS Committee approved a recommendation to extend the pilot project until the end of February 2023 in order to accumulate a larger set of data. The next meeting is November 1.

#### **Multi-part DVDs Packaging Workgroup**

The workgroup met on October 25 and discussed a draft process for starting retrospective conversion of existing split multi-part DVD records for those libraries who are interested. (This would be voluntary.) Workgroup members provided feedback on the proposed process. Moving forward, SCLS staff will work with the Madison Catalogers and the Collection Maintenance Subcommittee to refine and finalize the process. There no start date at this time.

In addition, the workgroup recommended sunsetting the workgroup. This will go to the ILS Committee at its December meeting. The workgroup was created in early 2021 to bring together cataloging and circulation staff and work through a proposal to change the packaging and circulation of fiction multipart DVD TV series from separate to together. This change was approved at the May 2022 All Directors meeting and implemented on September 1, 2022. Now that this change is underway, the workgroup can be sunsetted. Any future issues/changes regarding multi-part DVDs will go to the standing Subcommittees as appropriate (Collection Maintenance and Circulation Services).

You can continue to find information on the Multi-Part DVD Project on the ILS Support Cataloging page: <a href="https://www.scls.info/ils/cataloging/">https://www.scls.info/ils/cataloging/</a>. If you have any comments, questions, or feedback from staff or patrons (positive or negative) you can enter that on <a href="this Google form">this Google form</a>.

#### **Reports**

- Cindy Weber developed a new "Unresolved Refunds" Bibliovation on-demand report. The report description and instructions are currently available to libraries at <a href="https://www.scls.info/unresolved-refunds-bibliovation-reports">https://www.scls.info/unresolved-refunds-bibliovation-reports</a>.
- Members of the ILS Reports Core Team have begun archiving obsolete Bibliovation reports as part of a report clean-up project ahead of the 7.2 upgrade. Most of these reports are used internally by SCLS staff, so their removal may not be noticeable.
- At our October meeting, the ILS Reports Team discussed a previously unidentified issue with dates in Bibliovation 7.2 reports. Data in the "date" fields are calculated according the record creation time. However, the system automatically bases the calculation on the Coordinated Universal Time (UTC), which is 5-6 hours ahead of Central Time. This discrepancy could cause inaccuracies in summary reports that aggregate data over a given time period (such as daily, weekly, monthly, etc.). Furthermore, because the "date" field type does not store the underlying timestamp, we cannot apply translator code (provided by LibLime) to correct the issue as we can for other reports with complete timestamp fields. Instead, it may be necessary for LibLime to update the "date" field definition to include the time as well as the date.

#### Selfchecks, sorters and RFID

- A hardware fix has been issued for the ongoing selfcheck issues at a few libraries. Will now be working with libraries to get the fix installed.
- Selfcheck/RFID User Group was held on Oct. 18<sup>th</sup>.
- The majority of issues for selfchecks in the 7.2 sandbox have been fixed with the most recent point release. Last issue is being unable to checkout or renew an item if that item is on the holds queue report.
- Working with remaining libraries that received RFID equipment through the ARPA grant to get the equipment installed and training.

#### **User Groups and Fall ILS User Summit**

The Self-Check/Sorter User Group, along with the ILS Summit, was held on October 18 at Sun Prairie Public Library. The Getlt Acquisitions User Group was held virtually on October 26. The following user groups have been scheduled:

- Circulation: November 9, 2022 at 1:30pm (via Zoom register online)
- Serials: November 15, 2022, at 1:30 pm (via Zoom register online)
- Discovery Layer: November 30, 2022 at 1:30 pm (via Zoom register online)
- Linking: December 1, 2022, at 1:30 pm (via Zoom register online)

# **Subcommittee and Workgroup Meetings**

- Circulation Services Subcommittee: Did not meet
- Collection Maintenance Subcommittee: Did not meet
- Discovery Interface Subcommittee: Did not meet
- Local Holds Workgroup: October 4
- Multi-part DVDs Packaging Workgroup: October 25

# **Other ILS Staff Meetings**

- Meetings with LibLime: October 4, October 11, October 25
- MPL Catalogers Meetings: October 11

## Authority Control and "Bib Base" Update

Along with our authority control vendor, Backstage, SCLS and the Madison catalogers are currently doing an authority control update project that will update all of the existing OCLC bibliographic records in our database with up-to-date author, subject, genre, and uniform title (series) headings.

LibLime will extract all of our OCLC records the weekend of October 29 and 30. These records will then be sent to Backstage. Backstage will make the appropriate changes to the bib records and return the changed bibs to us by the end of the week, along with a set of new LC authority records. LibLime will overlay and import the new bibs and authority records.

Starting Saturday, October 29, there is a moratorium on changes to existing OCLC bib records. Libraries can still create BSEs and sent records from GetIt as usual. The following weekend, there may be a complete cataloging freeze for a day or two while the changed bibs are loaded by LibLime. Unfortunately, we don't have exact dates at this time.

This process will keep our authority headings up to date, and save SCLS and the Madison catalogers quite a bit of manual work.

# **Authority Control and Database Maintenance**

#### October 2022 Batch Deletes

- 16,563 items and 2,177 bibliographic records (with only withdrawn items attached) were deleted in the monthly batch deletion of withdrawn items.
- 2,687 bibliographic records with no items attached (that were created before 7/1/22) were deleted from the database.